

# VUNANI

FUND MANAGERS

A photograph of three men in business suits standing in a modern office with large windows. The man on the left is holding a folder and looking towards the other two men. The man in the center is wearing glasses and holding a briefcase. The man on the right is gesturing with his hands as if speaking. The background shows a cityscape through the windows.

GLOBAL EQUITY  
CAPABILITY



## Who We Are

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Since 1999, Vunani Fund Managers has been renowned for delivering exceptional investment solutions that exceed expectations.

Our mission is to cultivate an organization that prioritizes growth and support for both our staff and clients, so that we can work together to achieve greatness. We believe that our people are the driving force behind our success, and we pride ourselves in creating an environment that fosters passion, dedication, and determination to provide unparalleled service to our clients.

Our investment capabilities are truly diverse, spanning Fixed Interest, Domestic Equity, Global Equity, Multi-Asset, and Passive investments, with a dedicated offering that caters to both institutional and retail clients. Our research-driven approach is the key to achieving consistent long-term results for our clients.

At Vunani Fund Managers, we are committed to creating long-lasting relationships with our clients and providing them with effective investment solutions to grow their wealth, together.

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# Leading with Excellence

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## Established Wisdom, Dynamic Approach

At Vunani Fund Managers, we are committed to building something different. We believe in doing things organically and operating with a forward-thinking mindset to achieve excellence. Our innovative spirit permeates everything that we do, and we are committed to pushing boundaries and creating solutions that exceed expectations.



## Client-Centric Approach

For us, success is about how satisfied our clients are. We place a strong emphasis on building a close working relationship with our clients and recognize that we have been entrusted to manage their money. We strive to achieve the best possible solution tailored to their individual goals and needs, and go the extra mile to ensure our clients feel supported, informed, and confident in their investment decisions.



## Unwavering Resilience

Resilience is at the heart of our business. By harnessing the strength and determination of our team, we continue to drive success and growth even in the face of adversity. Our ability to adapt and evolve is what puts us above the rest, and gives our clients peace of mind, knowing that we are committed to delivering the best results for their investments.



## Collaborative Culture

A culture of growth, collaboration, and shared expertise is a core element of the way we work. We are committed to cultivating an environment in which each team member reaches their potential and contributes to the collective success of Vunani Fund Managers. Our belief is that by investing in our people, we can deliver the best outcomes for our clients.



## Profound Proficiency

Vunani Fund Managers' strong track record speaks for itself, owing to our unmatched expertise and in-house systems. We have invested heavily in developing both our team and our own in-house systems and processes. This combination gives us an edge over our competitors, allowing us to make informed investment decisions, maximize efficiency, and ultimately, get the job done.



## Investing with Purpose

At Vunani Fund Managers, we want to create value for our clients. We believe that introducing Environmental, Social and Governance (ESG) considerations is not only the right thing to do, but also essential in enhancing investment outcomes and creating value that endures. By embracing sustainability as our guiding principle in everything we do, we can lay the foundation for a future marked by purpose, progress, and impactful change.



## Our Global Equity Investment Philosophy

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At Vunani Fund Managers, we invest in companies whose advantage is built on their ability to create and sustain value over time. We believe that sustainable competitive advantage is key to long-term success.

Our investment approach is built on the foundation of an in-depth understanding of a company to its core. By adopting a long-term view on a company's advantage, we can capture its value and exercise our unique ability to generate sustainable returns over time.

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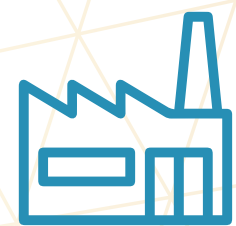
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# Our Global Equity Investment Process

Our equity investment process seeks to identify a company's strategic competitive advantage and determine the sustainability of that advantage. We search for the qualities that are fundamental in setting winning companies apart from the rest.

We also utilize a scenario-driven approach to investment thesis and valuation and integrate these into active portfolio management

Our four-pillar fundamental framework assesses each company based on:



INDUSTRY  
LANDSCAPE



COMPETITIVE  
ADVANTAGE



SUSTAINABILITY



MANAGEMENT



## Portfolio Construction

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When it comes to constructing the optimal portfolio, we aim to strike the perfect balance between risk and reward.

Our portfolio construction thrives on the seamless integration of fundamental risk analysis and valuation insights, enabling us to make informed investment decisions with confidence.

Leveraging our scenario-based approach to investment cases and valuations, we build portfolios with longer holding periods and lower turnover. This allows us to act in real-time, staying one step ahead of ever-changing market conditions.

This way, we can give our clients what they desire most: lower risk, higher returns, tailored to their needs.

## Risk Management

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Maximal Returns, Minimal Risk

Our clients take comfort in our ability to handle their investments through any market conditions. We make sure of that with our thorough risk management process. Risk is monitored daily and evaluated weekly through our in-house system, enabling us to remain ahead of the curve when it comes to minimizing risk while maximizing returns.

## Contact Us

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Contact us for more information on our company and product range



### **Aadila Manjra**

Head of Business Development

 +27 82 649 6240

 [aadilam@vunanifm.co.za](mailto:aadilam@vunanifm.co.za)

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Company Registration No: 1999/015894/07

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