

VUNANI

FUND MANAGERS

PASSIVE
INVESTMENTS



Who We Are

Since 1999, Vunani Fund Managers has been renowned for delivering exceptional investment solutions that exceed expectations.

Our mission is to cultivate an organization that prioritizes growth and support for both our staff and clients, so that we can work together to achieve greatness. We believe that our people are the driving force behind our success, and we pride ourselves in creating an environment that fosters passion, dedication, and determination to provide unparalleled service to our clients.

Our investment capabilities are truly diverse, spanning Fixed Interest, Domestic Equity, Global Equity, Multi-Asset, and Passive investments, with a dedicated offering that caters to both institutional and retail clients. Our research-driven approach is the key to achieving consistent long-term results for our clients.

At Vunani Fund Managers, we are committed to creating long-lasting relationships with our clients and providing them with effective investment solutions to grow their wealth, together.

VUNANI
FUND MANAGERS

Leading with Excellence



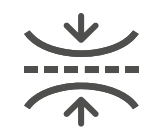
Established Wisdom, Dynamic Approach

At Vunani Fund Managers, we are committed to building something different. We believe in doing things organically and operating with a forward-thinking mindset to achieve excellence. Our innovative spirit permeates everything that we do, and we are committed to pushing boundaries and creating solutions that exceed expectations.



Client-Centric Approach

For us, success is about how satisfied our clients are. We place a strong emphasis on building a close working relationship with our clients and recognize that we have been entrusted to manage their money. We strive to achieve the best possible solution tailored to their individual goals and needs, and go the extra mile to ensure our clients feel supported, informed, and confident in their investment decisions.



Unwavering Resilience

Resilience is at the heart of our business. By harnessing the strength and determination of our team, we continue to drive success and growth even in the face of adversity. Our ability to adapt and evolve is what puts us above the rest, and gives our clients peace of mind, knowing that we are committed to delivering the best results for their investments.



Collaborative Culture

A culture of growth, collaboration, and shared expertise is a core element of the way we work. We are committed to cultivating an environment in which each team member reaches their potential and contributes to the collective success of Vunani Fund Managers. Our belief is that by investing in our people, we can deliver the best outcomes for our clients.



Profound Proficiency

Vunani Fund Managers' strong track record speaks for itself, owing to our unmatched expertise and in-house systems. We have invested heavily in developing both our team and our own in-house systems and processes. This combination gives us an edge over our competitors, allowing us to make informed investment decisions, maximize efficiency, and ultimately, get the job done.



Investing with Purpose

At Vunani Fund Managers, we want to create value for our clients. We believe that introducing Environmental, Social and Governance (ESG) considerations is not only the right thing to do, but also essential in enhancing investment outcomes and creating value that endures. By embracing sustainability as our guiding principle in everything we do, we can lay the foundation for a future marked by purpose, progress, and impactful change.



Our Passive Investment Philosophy

At Vunani Fund Managers, we understand that investors seek targeted exposure to specific indices to meet their investment goals.

We possess a distinct capability to passively manage funds against adjusted market indices or even custom-made indices crafted exclusively for the fund. If the chosen index is investable and its constituents are known, we can diligently replicate its performance within a defined allowable deviation.

The true differentiator lies in our systematic approach, efficiency, and scalability. Our mastery of this management style ensures optimal results, tailored to our clients' aspirations.

VUNANI

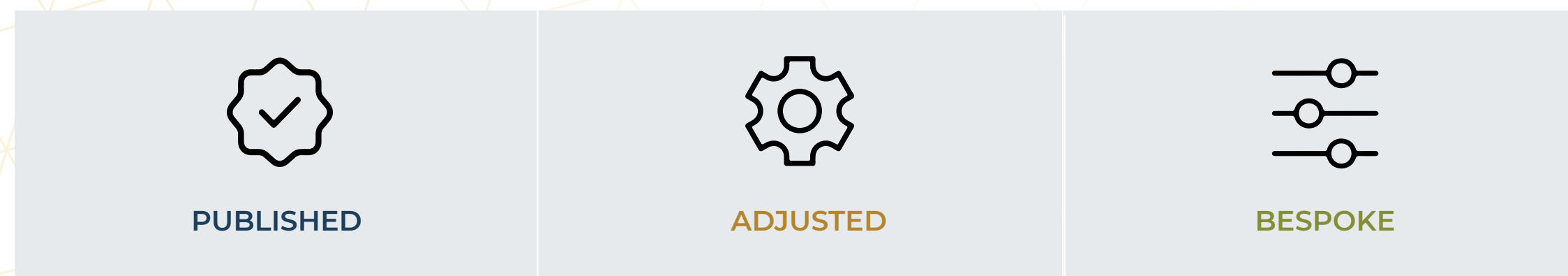
FUND MANAGERS

Index Management

We empower clients with our advanced proprietary software, allowing seamless replication of published indices.

By directly subscribing to a daily data feed from the JSE, we guarantee comprehensive coverage of constituent and market information across the majority of published JSE indices.

The chosen index may be published, adjusted, or bespoke:



Indices that are widely recognised and available to the market.

Indices that precisely meet clients' requirements through specified adjustments made to the original index.

Unique indices created using our own alternative methodologies.



Portfolio Construction

With our Passive Investment Capability, we follow a meticulous portfolio construction approach that aligns with our clients' investment aspirations.

At the core of our strategy lies the careful selection of the most suitable index, be it a widely recognized published index, a modified variant, or a customised creation crafted through alternative methodologies.

Our goal is full replication, tailoring the construction process to the chosen index and its constituent liquidity. In certain scenarios, we may also employ a sector stratification process to enhance performance.

Risk Management

Balancing risk and return dynamics

Our clients take comfort in our ability to handle their investments through any market condition. Our risk analysis allows the team to manage both intended exposures and unforeseen risks. Regular team reviews ensure full transparency and robust engagements.

Contact Us

Contact us for more information on our company and product range



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Company Registration No: 1999/015894/07

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Verification assesses whether (1) the firm has complied with all the composite construction requirements of the GIPS standards on a firm-wide basis and (2) the firms' policies and procedures are designed to calculate and present performance in compliance with the GIPS standards. Verification does not ensure the accuracy of any specific composite presentation.

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