

VUNANI

FUND MANAGERS

COMPANY PROFILE



Who We Are

Since 1999, Vunani Fund Managers has been renowned for delivering exceptional investment solutions that exceed expectations.

Our mission is to cultivate an organization that prioritizes growth and support for both our staff and clients, so that we can work together to achieve greatness. We believe that our people are the driving force behind our success, and we pride ourselves in creating an environment that fosters passion, dedication, and determination to provide unparalleled service to our clients.

Our investment capabilities are truly diverse, spanning Fixed Interest, Domestic Equity, Global Equity, Multi-Asset, and Passive investments, with a dedicated offering that caters to both institutional and retail clients. Our research-driven approach is the key to achieving consistent long-term results for our clients.

At Vunani Fund Managers, we are committed to creating long-lasting relationships with our clients and providing them with effective investment solutions to grow their wealth, together.

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Our Capabilities

Institutional

Domestic Equity

Real investing success comes from understanding the nuanced drivers of a company's earnings growth and anticipating how these drivers may change over time. Unlike traditional value investing, we focus on companies with high growth potential and aim to capitalize on the gap between their growth rates and market expectations.

Global Equity

We believe that sustainable competitive advantage is key to long-term success. Through a combination of global perspective and local expertise, we aim to invest in high-quality global companies that exhibit above-average capital growth and outperform both their competitors and the wider market.

Fixed Interest

With our Fixed Interest offering, we strive to achieve consistent outperformance of our clients' benchmarks by investing in bonds with favourable risk versus return properties. Our experienced team employs a rigorous analysis to identify opportunities in the fixed income market, delivering attractive risk-adjusted returns over the long haul.

Multi-Asset Funds

We employ a disciplined regime-based approach to determine the optimal asset allocation across a range of asset classes. By carefully analyzing the broader economic environment, we focus on minimizing drawdown risk whilst achieving clients' investment objectives. To enhance our clients' returns, we apply a thorough selection process based on fundamental analysis for both stocks and bonds.

Systematic Investments

We offer a variety of passive funds that aim to closely track the performance and risk of our clients' prescribed benchmarks, ensuring efficient and reliable fund management. By utilizing our in-house proprietary system, we can manage funds in line with published or bespoke indices and provide clients with the flexibility and customization they need to achieve their investment goals.

Our Capabilities

Collective Investment Schemes

At Vunani Fund Managers, we provide a diverse range of retail solutions through Boutique Collective Investments (BCI), all managed in-house by our expert team. Our offerings are designed to meet the unique needs of our clients, leveraging our extensive experience and deep market insights.

We are proud to be the appointed manager for the Vunani IP Enhanced Income Fund and the MiPlan Beta Equity Fund since their inception. These funds reflect our commitment to delivering exceptional performance and value to our investors.

Our Vunani IP Enhanced Income Fund focuses on generating stable and consistent income with an emphasis on capital preservation, while the MiPlan Beta Equity Fund aims to achieve superior equity returns by capitalizing on market opportunities.

Additionally, Vunani Fund Managers manages a Global Equity UCITS Fund through the Prescient platform. The fund is domiciled in Ireland and denominated in US Dollars.

Visit our website to learn more about our comprehensive investment solutions, our approach, and how we can help you achieve your financial goals.

Contact Us

Contact us for more information on our company and product range



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Company Registration No: 1999/015894/07

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